

APPLICATION for MEMBERSHIP

Please complete and return form(s) to: [Note: an SAE is NOT required]

Dr Yvonne Davies,
Membership Secretary, Malmesbury & District U3A,
Yew Tree Lodge,
Milbourne
Malmesbury, Wilts,
SN16 9JB

PERSONAL DETAILS - Full Name and Title:

Title _____ Surname _____

First Names _____

Preferred First Name _____

Address _____

_____ Post Code _____

Tel. No. _____ Mobile No. _____

Email Address _____

(Please PRINT e-mail addresses in BLOCK CAPITALS)

N.B. To save costs, the committee will use e-mail whenever possible.

MEMBERSHIP FEES: The membership year of Malmesbury & District U3A is 1st January to 31st December. The Annual Membership Fee is currently set at £10 per person. This includes a capitation fee to our national organisation, the Third Age Trust.

If possible, please pay by BACS; the account details are:

☐ Account: Malmesbury and District U3A
Sort Code: 30-90-89 Account Number: 42132968
Please give the reference: NEW 'SURNAME'

Alternatively, please make cheques payable to:

☐ Malmesbury & District U3A.

For office use only

Received	Recorded	Gift Aid Y/N	Membership Number
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GIFT AID: If you are a tax payer, would you be prepared to Gift Aid your membership fee? If so, please complete the Gift Aid Declaration on the final page of this application form, so we can reclaim tax on future subscriptions.

TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the Principles of the U3A movement and observe the constitution of the M&D U3A (available on request or via the website)
- Always act in the best interests of the U3A and never do anything to bring the U3A into disrepute.
- Treat fellow members with respect and courtesy at all times.
- Comply with and support the decisions of the elected committee.
- Advise the committee of any change in their personal details.

I apply for membership of Malmesbury & District U3A and confirm that I will abide by the terms of membership as stated above. I confirm that I have completed the form myself. I enclose a cheque/have paid by BACS* for the full payment of the membership fee. * please indicate method of payment

Signed

Dated

Please make sure you sign and date this form – thanks.

PRIVACY STATEMENT

Malmesbury & District U3A requires members to provide their personal information so that they can be kept informed about events and activities that are offered as part of their membership. In collecting your information the U3A will:

- store it securely
- use it to communicate with you as a U3A member.
- share your information with group leaders for those groups of which you are a member.
- send you general information about the Third Age Trust (the national organisation to which U3As are affiliated).

In order to send you information, we need your consent. Please tick the boxes below accordingly.

☐ I consent to receive Newsletters and Bulletins from M&D U3A.

I consent to my data being shared with the company who oversee the distribution of the Third Age Trust Magazines – Third Age Matters and Sources.

Please be advised that you can request for your data not to be used for any of these purposes at any time by contacting the membership secretary on:

members@malmesburyu3a.org.uk



MALMESBURY & DISTRICT
U3A

Gift Aid Declaration
(multiple donation)



Boost your donation by 25p of Gift Aid for every £1 you donate
Gift Aid is reclaimed by the charity from the tax you pay for the current tax
year. Your address is needed to identify you as a current UK taxpayer.

In order to simplify the Gift Aid recovery we have opted to obtain separate Gift Aid
Declarations for each individual.

So that we can reclaim Gift Aid on your donation you must tick the box below:

☐ I want to Gift Aid my donation of £10 and any donations I make in the
future or have made in the past 4 years to Malmesbury & District U3A.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital
Gains Tax than the amount of Gift Aid claimed on all my donations in that tax
year it is my responsibility to pay any difference.

DONOR DETAILS - Full Name and address of tax payer (including Title):

Title _____ Surname _____

First Names _____

Address _____

_____ Post Code _____

Date _____

Please notify Malmesbury & District U3A if you: want to cancel this declaration;
change your name/address; no longer pay sufficient tax on your income and/or
capital gains. If you pay income tax at the higher or additional rate & want to
receive the additional tax relief due to you, you must include all your Gift Aid
donations on your Self Assessment tax return or ask HMRC to adjust your tax
code. Please note, that for HMRC purposes this information will be kept for 6
years after the end of your membership.

For office use only: Membership Number _____

18/02/2024



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Malmesbury & District U3A

Membership Application Form

The three Principles of the U3A - the Third
Age, self-help and mutual aid principles -
embody the ideas that U3A membership is
open to all in their third age, promoting the
values of life-long learning with no distinction
between the learners and the teachers.



Web site: <http://www.malmesburyu3a.org.uk>